

# SECURITIES GIFT FORM



## Donor Information

Name \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_  
City, State, Zip Code \_\_\_\_\_ E-Mail \_\_\_\_\_  
Broker Name \_\_\_\_\_  Please keep my gift anonymous

## Securities Gift Details

Please accept this as my authorization to transfer the following shares of stock to the Sisters of Notre Dame de Namur, U.S. East-West Province as a charitable gift:

Number of Shares \_\_\_\_\_ Estimated Value \$ \_\_\_\_\_  
Security Name \_\_\_\_\_ Security Symbol \_\_\_\_\_

Please designate my gift to:

- Area of Greatest Need     Sisters' Ministries in the U.S.     Sisters' Retirement Fund  
 Jubilee Fund: Sisters Ministering Outside the U.S.     Other \_\_\_\_\_

## Donor Signature

Signature \_\_\_\_\_ Date \_\_\_\_\_

## For Broker's Use Only

The above instructions are acknowledged and accepted by:

Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

### **Broker, please send this form to:**

Morgan Stanley Wealth Management  
One Fawcett Place, 3rd Floor  
Greenwich, CT 06830

Brokerage Account: 409-087725    DTC: 0015  
Sisters of Notre Dame de Namur, U.S. East-West Province  
Tax ID#: 04-321046

Alex Palios                      [alexander.palios@morganstanley.com](mailto:alexander.palios@morganstanley.com)                      Phone: (203) 625-4826

Thank you! Please submit one copy of your form to your broker and another to Jen Pearce at [jen.pearce@sndden.org](mailto:jen.pearce@sndden.org)