

SECURITIES GIFT FORM



Donor Information

Name _____
Address _____ Phone _____
City, State, Zip Code _____ E-Mail _____
Broker Name _____ ☐ Please keep my gift anonymous

Securities Gift Details

Please accept this as my authorization to transfer the following shares of stock to the Sisters of Notre Dame de Namur, U.S. East-West Province as a charitable gift:

Number of Shares _____ Estimated Value \$ _____
Security Name _____ Security Symbol _____

Please designate my gift to:

- ☐ Area of Greatest Need ☐ Sisters' Ministries in the U.S. ☐ Sisters' Retirement Fund
☐ Jubilee Fund: Sisters Ministering Outside the U.S. ☐ Other _____

Donor Signature

Signature _____ Date _____

For Broker's Use Only

The above instructions are acknowledged and accepted by:

Name _____ Signature _____ Date _____

Broker, please send this form to:

Morgan Stanley Wealth Management
One Fawcett Place, 3rd Floor
Greenwich, CT 06830

Brokerage Account: 409-087725 DTC: 0015
Sisters of Notre Dame de Namur, U.S. East-West Province
Tax ID#: 04-321046

Alex Palios

alexander.palios@morganstanley.com

Phone: (203) 625-4826

Thank you! Please submit one copy of your form to your broker and another to our office at lmicciche@ewsndden.org.